Name of the issue: BAJAJ HOUSING FINANCE LTD

1	**Type of issue (IPO/ FPO)**	IPO
2	**Issue size (Rs. in crore)**	6,560.00
3	**Grade of issue alongwith name of the rating agency** Name Grade	Not Applicable
4	**Subscription Level (Number of times)** [1] *Source: Basis Minutes* *(1) Before technical rejections*	67.8755

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment September 13, 2024	4.86%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)	1.93%
(iv) at the end of 1st FY (March 31, 2025)	1.84%
(iv) at the end of 2nd FY (March 31, 2026)	2.16%
(v) at the end of 3rd FY (March 31, 2027)*	Not Available

** Will be updated in due course*

6 **Financials of the issuer**

(Rs. in crores)

Parameters	31-Mar-25	31-Mar-26	31-Mar-27
Net Sales/ Income from operations	9575.61	11,147.20	Not Available
Net Profit after Minority Interest	2162.9	2560.34	Not Available
Equity Capital	8328.15	8328.66	Not Available
Reserves excluding revaluation reserves	11,618.65	14194.13	Not Available

Note: Financials for the year ended March 31,2027 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(iii) at the end of 1st FY (March 31, 2025)	Frequently Traded
(iii) at the end of 2nd FY (March 31, 2026)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

** will be updated in due course*

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2025*	NA	NA
During year ended March 31, 2026*	Mr. Ajay Kumar Choudhary	Appointed
During year ended March 31, 2027*	NA	NA

** Information shall be updated in due course*

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

as disclosed in the offer document

Particulars	Amount proposed to be financed from Net Proceeds in Fiscal 2025
Augmenting the capital base to meet future business requirements of the Company towards onward lending	34,995.50
Estimated Offer Expenses	604.50
Total Net Proceeds	**35,600.00**
(ii) Actual utilization	34,995.50
(iii) Reasons for deviation, if any	Not Applicable

(1) Information shall be updated in due course

11 **Comments of monitoring agency, if applicable** — Not Applicable

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	150
Listing Date	September 16, 2024

	At close of 30th	At close of 90th	As at the end of March 31, 2025

Price parameters	At close of listing day September 16, 2024	[illegible] calendar day from listing day*	[illegible] calendar day from listing day	Closing price during FY	High during FY	Low during FY
Market Price	165.00	140.45	132.40	123.29	188.50	103.10
Sensex	82,988.00	81,501.00	82,133.00	77,414.92	85,978.25	70,234.43

Price parameters	As at the end of March 31, 2026			As at the end of March 31, 2027*		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	73.09	132.25	73.09	Not Available	Not Available	Not Available
Sensex	76,024.51	85,762.01	71,947.55	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

** will be updated in due course*

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2025*	At the end of 2nd FY March 31, 2026	At the end of 3rd FY March 31, 2027*
Basic EPS	**Issuer**	10	2.60	2.67	3.07	Not Available
	Peer Group:					
	LIC Housing Finance Limited	2	86.50	98.7	101.87	Not Available
	PNB Housing Finance Limited	10	58.40	58.2	88.01	Not Available
	Can Fin Homes Limited	2	56.40	15.7	81.54	Not Available
	Aadhar Housing Finance	10	19.00	20.85	25.31	Not Available
	Aavas Financiers	10	62.00	71.97	82.72	Not Available
	Aptus Value Housing Finance	2	12.30	15.01	18.84	Not Available
	Home First Finance	2	34.70	42.07	52.35	Not Available
	Industry Avg		47.04	46.07	64.38	Not Available
P/E	**Issuer**	10	26.90	46.16	23.81	Not Available
	Peer Group:					
	LIC Housing Finance Limited	2	7.70	5.71	4.86	Not Available
	PNB Housing Finance Limited	10	14.10	15.15	8.60	Not Available
	Can Fin Homes Limited	2	15.00	42.59	9.71	Not Available
	Aadhar Housing Finance	10	21.40	20.33	18.12	Not Available
	Aavas Financiers	10	26.80	29	13.12	Not Available
	Aptus Value Housing Finance	2	25.00	19.66	10.33	Not Available
	Home First Finance	2	30.30	24.13	17.50	Not Available
	Industry Avg		20.04	22.36	11.75	Not Available
	Issuer	10	15.20%	10.84%	11.37%	Not Available

RoNW%	**Peer Group:**					
	LIC Housing Finance Limited	2	16.20%	14.97%	13.53%	Not Available
	PNB Housing Finance Limited	10	11.60%	10.07%	11.92%	Not Available
	Can Fin Homes Limited	2	18.80%	4.81%	21.80%	Not Available
	Aadhar Housing Finance	10	18.40%	14.31%	14.53%	Not Available
	Aavas Financiers	10	13.90%	13.17%	12.97%	Not Available
	Aptus Value Housing Finance	2	17.20%	17.40%	18.64%	Not Available
	Home First Finance	2	15.50%	15.15%	12.40%	Not Available
	Industry Avg		15.94%	15.24%	15.11%	Not Available
NAV per share based on balance sheet	**Issuer**	10	18.20	2.4	27.04	Not Available
	Peer Group:					
	LIC Housing Finance Limited	2	572.30	65.91	747.83	Not Available
	PNB Housing Finance Limited	10	576.60	578.39	737.64	Not Available
	Can Fin Homes Limited	2	326.20	326.32	449.10	Not Available
	Aadhar Housing Finance	10	104.30	149.4	172.40	Not Available
	Aavas Financiers	10	476.80	550.61	637.07	Not Available
	Aptus Value Housing Finance	2	75.50	86.38	101.05	Not Available
	Home First Finance	2	239.70	251.62	417.57	Not Available
	Industry Avg		338.77	287.01	466.09	Not Available

1. All the financial information for listed industry peers is on a consolidated basis and is sourced from the financial information of such listed industry peer as at and for the year ended March 31, 2024 available on the website of the stock exchanges or the Company.
2. P/E ratio for the listed industry peers has been computed based on the closing market price of equity shares on NSE Limited ("NSE") as on August 19, 2024 divided by the diluted earnings per share for the year ended March 31, 2024.
3. P/B ratio for the listed industry peers has been computed based on the closing market price of equity shares on NSE as on August 19, 2024 divided by the net asset value per equity share as at the last day of the year ended March 31, 2024.
4. Return on net worth (%) is calculated as the profit after tax for the relevant fiscal year as a percentage of average net worth in such year.
5. Net asset value per equity share (book value per equity share) is computed as net worth as of the last day of the relevant year divided by the outstanding number of issued and subscribed equity shares as of the last day of such year. Net worth is calculated as a sum of equity share capital and other equity.

14 **Any other material information**

Particulars	Date	Remarks
Bajaj Housing Finance Limited informed the Exchange regarding re-appointment of Chief Risk Officer.	**23-Apr-25**	
Bajaj Housing Finance Limited informed the Exchange regarding appointment of Secretarial Auditor.	**23-Apr-25**	
Bajaj Housing Finance Limited informed the Exchange regarding changes in Senior Management Personnel.	**17-Mar-26**	
Bajaj Housing Finance Limited informed the Exchange about change in Senior Management Personnel.	**29-Jul-26**	
Bajaj Housing Finance Limited informed the Exchange regarding change in Registered Office of the Company.	**01-Sep-26**	
Bajaj Housing Finance Limited informed the Exchange regarding resignation of Mr. Gaurav Kalani, Chief Financial Officer.	**23-Oct-26**	
Bajaj Housing Finance Limited informed the Exchange regarding resignation of Director/KMP/SMP.	**23-Oct-26**	

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com